



# Beneficial State Bank

Beneficial State Bank is a state-chartered, federally insured, and for-profit bank. Its economic rights are majority-owned by the nonprofit, Beneficial State Foundation, which is in turn permanently governed in the public interest. That ownership allows the bank to prove and maintain an innovative model for banking that generates benefits for people and the planet while being financially safe and sound. Beneficial State is both a Community Development Financial Institution as designated by the US Treasury and one of the world's top Certified B Corporations since it was awarded B Corp status in 2012. Member FDIC Insured, Equal Housing Lender.

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Beneficial State Bank



@BeneficialState



@beneficialstate

**beneficialstatebank.com**



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## Our Goals

Beneficial State Bank is invested in transforming the banking industry from within. We lead by example, collaborate with and invest in, change-makers and build sustainable prosperity in our communities. Our goal is to allocate at least 75% of our lending to mission-aligned ventures. Many of our lending clients are nonprofits, B corporations, women and minority-owned small businesses. When you place your deposits at Beneficial State Bank, you are supporting social, economic, and environmental prosperity in your community. We offer personal and business banking solutions, including digital and video banking, to our communities in California, Oregon, and Washington.

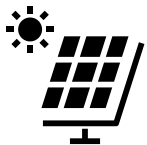
## Our Impact



Beneficial State Bank is proud to be one of only eight B Corp-certified banks in the U.S.



In 2020, Beneficial State Bank outperformed community banks of our size by making nearly \$200 million in PPP loans.



We use our lending power to fund clean, renewable energy—to the tune of \$135 million in loans to the environmental sustainability sector.

